



Virtual WOW Event: Financial Planning 101 - 1000 Potential Futures

Speaker: Chris Whitaker, CFP®, AIF®

Good afternoon WOW Ladies,

We miss seeing all of your faces! Please come join us for a virtual happy hour with our in-house financial planner Chris Whitaker as he discusses various financial topics both from a psychological and mathematical perspective, and how they can fit together to make a great financial plan. There will be a fun Q&A at the end of the discussion where you can win prizes!

Chris Whitaker is both a CERTIFIED FINANCIAL PLANNER™ professional and an Accredited Investment Fiduciary. He obtained his bachelor's degree from Point Loma University in San Diego, California, and advanced credentials from the Boston Institute of Finance. Before coming to Apriem, Chris worked at a high net worth planning firm where he was trained in each of the financial planning domains. As a recent father of a daughter, he is very excited to have the opportunity to speak at a WOW event!

Thursday, May 21, 2020 | 4 - 5 PM

Hosted via GoToMeeting

Please RSVP by calling (949) 253-8888 or by emailing lindsay@apriem.com.

The GoToMeeting access link will be sent on Wednesday, May 20, 2020.

We appreciate your understanding and support in having to cancel this year's in-person events and look forward to "seeing" you at this one!

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Apriem Advisors - WOW 2019

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